**Market Notice**

**Date: 30 April 2012**

**Subject:** Tap Issue

***(CLINDEB INVESTMENTS (PTY) LIMITED –“NET43”)***

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The JSE Limited has granted a listing to Clindeb Investments (Pty) Ltd – NET43 (1991/001634/07), wholly owned subsidiary of Netcare Ltd (1996/008240/06), in terms of their DMTN Programme dated 10 November 2006. The Notes issued by the Issuer will be guaranteed by Netcare Ltd

**INSTRUMENT TYPE: Commercial Paper**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 4,038,750,000.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 400,000,000.00

**Bond Code** NET43

**Nominal Issued** R 250,000,000.00

**Issue Price** 98.85227%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 13 July 2012

**Books Close** 3 July 2012

**Interest Date(s)** 13 July 2012

**Last Day to Register** 2 July 2012

**Issue Date** 30 April 2012

**Date Convention** Modified Following

**Interest Commencement Date** 1 March 2012

**First Interest Date** 13 July 2012

**ISIN No.** ZAG000093428

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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